1. All students must fully complete this worksheet prior to submission, to calculate expenses and sources of financial support (including those who have a sponsor letter, Affidavit of Support, etc.)
2. Use the exact amounts indicated in the table below. Tuition and fees may vary per college (see link).
3. Students sponsored by departments (e.g., GSI/GSRA/fellowship, etc.) must put their tuition and health insurance amounts in Table A (estimated expenses), even though these costs are not paid by the students but by departments.
4. F-1 students must estimate for one year maximum (if less than a year, calculate per month).
5. J-1 students must estimate for the duration of their academic program.
6. Spring/summer break must be included in the # of months you are showing expenses and support.

### A. Estimated student expenses for one year or _________ months.

<table>
<thead>
<tr>
<th>Expense</th>
<th>One Year</th>
<th>Per Month</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tuition and Fees – may not be 0 (total for terms needed)</td>
<td>See <a href="http://www.ro.umich.edu/tuition/">http://www.ro.umich.edu/tuition/</a></td>
<td>$_________</td>
<td></td>
</tr>
<tr>
<td>Living expenses</td>
<td>$20,400</td>
<td>$2,000</td>
<td>$_________</td>
</tr>
<tr>
<td>Books &amp; supplies (Fall/Winter only; n/a for PhD candidates)</td>
<td>$1,200</td>
<td>$600 (per term)</td>
<td>$_________</td>
</tr>
<tr>
<td>Health Insurance - may not be 0</td>
<td>$1,503</td>
<td>$125.25</td>
<td>$_________</td>
</tr>
<tr>
<td><strong>SUB-TOTAL (A) FOR STUDENT</strong></td>
<td></td>
<td></td>
<td>$_________</td>
</tr>
</tbody>
</table>

### B. Estimated dependent expenses (in addition to the above estimated student expenses).

<table>
<thead>
<tr>
<th>Expense</th>
<th>One Year</th>
<th>Per Month</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>One dependent living expenses</td>
<td>$6,885</td>
<td>$574</td>
<td>$_________</td>
</tr>
<tr>
<td>Each additional dependent</td>
<td>$2,900</td>
<td>$242</td>
<td>$_________</td>
</tr>
<tr>
<td>Health Insurance for 1 dependent</td>
<td>$1,437</td>
<td>$119.75</td>
<td>$_________</td>
</tr>
<tr>
<td>Insurance for 2 or more dependents</td>
<td>$2,874</td>
<td>$239.50</td>
<td>$_________</td>
</tr>
<tr>
<td><strong>SUB-TOTAL (B) FOR DEPENDENTS</strong></td>
<td></td>
<td></td>
<td>$_________</td>
</tr>
</tbody>
</table>

**TOTAL (A plus B) ESTIMATED EXPENSES FOR STUDENT PLUS DEPENDENTS** $_________

### C. Student’s Means of Support.

| Personal Funds | $_________ | Funds from U-M | $_________ |

- GSRA
- GSI
- Fellowship
- Scholarship

Specify Source(s): _____________________________ $_________

**TOTAL AMOUNT OF FINANCIAL SUPPORT (must equal or exceed estimated expenses above)** $_________

**Applicant Declaration:** I, ____________________________ (student’s printed name) hereby certify that the information provided is correct and that my funding meets the requirements outlined above. I understand I am responsible for all anticipated yearly expenses (and those of my dependents) for the length of my stay at the University of Michigan.

Applicant signature________________________________________ Date____________________

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UMID # ______________________  Uniqname ______________________  SEVIS ID # N ______________________

Name of Student __________________________ # of Dependents __________

Last Name ____________________________ First Name __________________________
**PLEASE READ THIS INFORMATION CAREFULLY. FAILURE TO FOLLOW INSTRUCTIONS WILL RESULT IN A DELAY IN PROCESSING YOUR IMMIGRATION DOCUMENT.**

**IMPORTANT:** All students must complete the worksheet on PAGE 1, including those who have a sponsorship letter of support. Attach all funding documents to the worksheet and submit with the I-20/DS-2019 request form.

If you need an I-20 or DS-2019, the University of Michigan is required by U.S. government regulations to obtain documentation proving that you have adequate financial resources for your expenses and the expenses of your dependents. You are required to certify the availability of sufficient funds in the form of bank statements and/or proof of support from a sponsor.

**Requirements for Documentation of Funds:**

- All documents must be in English. If not, an English translation must accompany the original.
- All supporting documentation must be dated within one year.
- If funds are not in U.S. dollars, print and attach the conversion rate from [www.xe.com](http://www.xe.com).

Proof of Support documents that will be accepted (worksheet on page 1 must still be completed):

**Personal funds from student**
- Provide bank statement(s) in your name. Bank statements must be dated, clearly show your name, and all accounts must be liquid/easily accessible.

**Family or other individual funds**
- Each individual contributing financially to your education must complete the [Affidavit of Financial Resources](#) and submit an official dated bank statement. In case of jointly held accounts, each individual holder must complete an Affidavit. **Affidavits must be submitted with your I-20/DS-2019 request.**

**Financial sponsorship by University of Michigan**
- A detailed letter on department letterhead indicating the dollar amount and dates of the award. If a stipend is included, the exact amount must be specified. If possible, itemize amounts of tuition, living expenses, health insurance, etc. provided in the award.

**Financial support from Government/Organization/Employer sponsor**
- A detailed letter from the sponsor indicating the exact dollar amount being provided, in U.S. funds. This letter must be on official letterhead and include the dates of sponsorship.

**Documents NOT accepted:**
- Statements verifying employment and salary
- Insurance premiums and policies
- Property or personal assets (automobiles, land, buildings, jewelry, etc.)
- Lines of credit
- Assets such as stocks, bonds, equities, retirement accounts
- Income tax returns
- Attestations stating only that a sponsor can meet the expenses without providing accompanying bank statements